

Change of details Application Form

Please fill in the form using **BLOCK CAPITALS** and black ink. Tick any boxes which apply.

cahoot is able to provide literature in alternative formats. The formats available are: large print, Braille and audio CD. If you would like to register to receive correspondence in an alternative format please give us a call on **0330 678 2811***.

1 Your current details

Title

Mr Mrs Ms Miss
 Other
 Are you Male Female

First name

Middle name(s)

Surname

Other names (not nicknames) you are known by or commonly use (please include title, first name and surname)

Previous address

 Postcode

Date of birth

Nationality

Dual nationality (if held)

Employment status

Employed Self-employed Retired
 A student A homemaker Unemployed

Occupation

2 Account details

Please provide details of one account you currently have with cahoot (eg, bank account, savings, credit card)

Sort code (if applicable)

Account / Card number

Office use only

3 Your new details

Change of details effective from

Title

Mr Mrs Ms Miss
 Other

Change of name

First name

Middle name(s)

Surname

Other names known as

New address

 Postcode

Country of residence

Country of fiscal residence (i.e. the country in which you are currently resident and employed)

TIN (Tax identification number) if non-UK tax resident

Other family or household members with cahoot accounts or policies changing their contact details will need to fill in a separate form.

3 Your new details (continued)

Do you make a tax contribution in any other country due to residence or citizenship?

Yes No

If yes, please specify the countries to which you make tax contributions and provide your corresponding TIN (Tax Identification Number)

Country

TIN

Country

TIN

Home telephone number (including area code)

Work telephone number (including area code)

Mobile telephone number

Email address

4 Declaration and signature(s)

Please make sure you have completed the relevant sections above and read below before signing

When you've filled in this form you need to return it to us, along with valid proof of change and evidence of your identification.

To find out which proof of identification we require, please visit www.cahoot.com

I agree that the information that I have given on this form will be used to update my personal details for my cahoot accounts and/or those accounts held with external associated parties.

I am aware that in certain cases, cahoot will be obliged to disclose the information of account(s) and reportable person(s) to HM Revenue & Customs (HMRC), who may in turn share this with an overseas Tax Authority in accordance with the provisions of any law, legislation or regulation of the UK.

The information contained in this application is true and correct.

I undertake to advise cahoot within 30 days of any change in circumstances which affects my tax residency status or causes the information contained herein to become incorrect.

Current signature

New signature

Date

Office use only

Customer enquiry

Number

Customer database checked

Initials

Account ownership ID

Reference details

Secondary ID

Reference details

Copy of ID attached

Print name

Signature

*Calls from landlines and mobiles cost no more than calls to geographic numbers (01 or 02) and are included in inclusive minutes and discount schemes in the same way.

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